

This brochure supplement (Part 2B of Form ADV) provides biographies about the people in this firm that supplements the DIGITAL FUNDS, LLC brochure. You should have received a copy of that brochure. Please contact 808-600-5366 if you did not receive DIGITAL FUND, LLC's brochure or if you have any questions about the contents of this supplement.

DIGITAL FUNDS, LLC
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St. Petersburg, FL 33701

mike@digitalfunds.io

Brochure Supplement (Part 2B of Form ADV)
March 11, 2022

Education and Business Standards

Digital Funds, LLC seeks to give investors a simple and secure way to invest in *Regulated* Digital Investments. We hire innovators and positive energy people who love life and freedom. We are interested in people who thrive in doing things better than everyone else, people who can see problems as opportunities, and people who enjoy pushing the frontiers of their professional fields.

Michael G. Willis, CEO, CCO & Portfolio Manager

Date of birth: 05/11/1966

Education: Masters of Business Administration (MBA), California Polytechnic State University, 1991

- First Vice President - Investments, Smith Barney 1994-1999
- Senior Vice President - Investments, Paine Webber 1999-2003
- Senior Vice President - Investments, UBS Financial Services, Inc. 2003-2004
- President - The Willis Group 2004-2014
- President - ONEFUND, LLC 2015 - Current (The Index Group 2015-2019)
- Lead Portfolio Manager - Index Funds 2006 - Current
- CEO - DIGITAL FUNDS, LLC 2021 - Current
- Portfolio Manager - Digital Funds 2022- Current

Supervision:

Michael G. Willis serves as the Chief Executive Officer, Chief Compliance Officer and Portfolio Manager of DIGITAL FUNDS, LLC, and is responsible for the supervision of DIGITAL FUNDS TRUST. The activities of all supervised persons, including Mr. Willis, are subject to DIGITAL FUND's internal controls and compliance policies and procedures. In addition, certain persons associated with DIGITAL FUNDS review personal securities transactions of DIGITAL FUNDS employees, transactions in client accounts, and brokerage activities to determine they are consistent with DIGITAL FUND's strategy, investment guidelines, best execution and other applicable criteria.

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S. Todd Johnson, Co-Founder, Secretary

Date of birth: 06/16/1968

Education: BS, Management Science & Computer Systems, Oklahoma State University

- Vice President of Sales, HostBridge Technology 2001-2006
- District Sales Manager, GTSoftware 2006-2010
- Account Executive, IntelliMagic, Inc. 2010-2014
- Co-Founder, ONEFUND, LLC 2014-Present
- Co-Founder, INDEX FUNDS 2014-Present
- Co-Founder and Secretary, DIGITAL FUNDS, LLC 2021 - Current

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